

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國東方航空股份有限公司
CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by China Eastern Airlines Corporation Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 13 January 2023 in relation to the completion of the issuance of new A Shares.

The “Proposal in relation to the authorization to the Board and its authorized persons to proceed with relevant matters in respect of the Non-public Issuance of A Shares in their sole discretion” was considered and approved at the Company’s 2021 Annual General Meeting, 2022 first A Shareholders Class Meeting and 2022 first H Shareholders Class Meeting held on 29 June 2022, which authorized the board of directors of the Company and its authorized persons to amend the relevant provisions of the Articles of Association in relation to the Non-public Issuance of A Shares (the “**Issuance of A Shares**”) according to the actual situation of the issuance upon the completion of the Issuance of A Shares, and to report to the relevant governmental authorities and regulatory agencies for approval or filing, and to complete the change of industrial and commercial registration, the registration and custody of new shares and other relevant matters with industrial and commercial administrative departments and other relevant governmental authorities. The persons authorized by the board of directors under the proposal shall be the chairman and/or the vice chairman of the Company.

The Company completed the Non-public Issuance of 3,416,856,492 A Shares to the subscriber on 12 January 2023. Upon the completion of the Non-public Issuance of A Shares, the share capital of the Company increased from 18,874,440,078 shares to 22,291,296,570 shares. The amendments to the Articles of Association are as follows:

No.	Existing Articles	Revised Articles
1	Article 21 As approved by the China Securities Regulatory Commission, the total amount of shares of the Company is 18,874,440,078 shares.	Article 21 As approved by the China Securities Regulatory Commission, the total amount of shares of the Company is 22,291,296,570 shares.

No.	Existing Articles	Revised Articles
2	Article 22 The Company has issued a total of 18,874,440,078 ordinary shares, comprising a total of 13,697,662,301 A shares, representing 72.57% of the total share capital of the Company, a total of 5,176,777,777 H shares, representing 27.43% of the total share capital of the Company.	Article 22 The Company has issued a total of 22,291,296,570 ordinary shares, comprising a total of 17,114,518,793 A shares, representing 76.78% of the total share capital of the Company, a total of 5,176,777,777 H shares, representing 23.22% of the total share capital of the Company.
3	Article 25 The registered capital of the Company is RMB18,874,440,078.	Article 25 The registered capital of the Company is RMB 22,291,296,570 .

By order of the Board
CHINA EASTERN AIRLINES CORPORATION LIMITED
Wang Jian
Company Secretary
Shanghai, the People's Republic of China
16 January 2023

As at the date of this announcement, the directors of the Company include Li Yangmin (Vice Chairman, President), Tang Bing (Director), Lin Wanli (Director), Cai Hongping (Independent non-executive Director), Dong Xuebo (Independent non-executive Director), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director) and Jiang Jiang (Employee Representative Director).