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中國東方航空股份有限公司
CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

INSIDE INFORMATION

OVERSEAS REGULATORY ANNOUNCEMENT ANNOUNCEMENT ON OPERATING DATA FOR DECEMBER 2022

This overseas regulatory announcement is made pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

China Eastern Airlines Corporation Limited (the “**Company**”) and all members of the board of directors confirm that the information contained in this announcement is true, accurate and complete, and no misrepresentations, misleading statements or material omissions are contained herein.

I. OPERATIONS

In December 2022, the Company’s passenger transportation capacity (measured by available seat-kilometres) decreased by 33.50% year-on-year, among which, the passenger transportation capacity of its domestic routes decreased by 36.76% year-on-year, while the passenger transportation capacity of its international and regional routes increased by 68.95% and 8.83% year-on-year, respectively; passenger traffic volume (measured by revenue passenger kilometres) decreased by 28.67% year-on-year, among which, the passenger traffic volume of its domestic and regional routes decreased by 32.28% and 2.92% year-on-year, respectively, while the passenger traffic volume of its international routes increased by 113.99% year-on-year; and passenger load factor increased by 4.28 percentage points year-on-year to 63.28%, among which, the passenger load factor of its domestic and international routes increased by 4.19 percentage points and 13.08 percentage points year-on-year, respectively, while the passenger load factor of its regional routes decreased by 6.81 percentage points.

In relation to freight transportation, the freight transportation business of the Company includes passenger aircraft cargo business under conventional circumstances (mainly passenger aircraft bellyhold space business) and passenger aircraft cargo business under unconventional circumstances (mainly “Passenger-to-Cargo Conversion” business), and such business is under exclusive operation by China Cargo Airlines Co., Ltd. In December 2022, freight traffic volume (measured by revenue freight tonne-kilometres) decreased by 39.47% year-on-year.

In December 2022, the Company launched new routes, such as Nanchang — Guilin, Dalian — Yuncheng, Fuzhou — Bangkok, Hong Kong — Wuhan and Fuzhou — Kuala Lumpur.

II. FLEET STRUCTURE

In December 2022, the Company introduced eight aircraft in total, including four A320 series aircraft, one A350 series aircraft, one C919 series aircraft, two ARJ series aircraft and there was no aircraft retired this month. As of the end of December 2022, the Company operated a total of 775 aircraft, including 270 self-owned aircraft, 279 aircraft under finance lease and 226 aircraft under operating lease.

Details of the fleet structure were as follows:

					<i>(Units)</i>
No.	Model	Self-owned	Under finance lease	Under operating lease	Sub-total
	Wide-body passenger aircraft	44	52	5	101
1	B777 series	10	10	0	20
2	B787 series	3	7	0	10
3	A350 series	1	14	0	15
4	A330 series	30	21	5	56
	Narrow-body passenger aircraft	224	212	221	657
5	A320 series	122	139	111	372
6	B737 series	102	72	110	284
7	C919	0	1	0	1
	Regional aircraft	2	15	0	17
8	ARJ series	2	15	0	17
	Total	270	279	226	775

Note: The three business aircraft of the Company were not included in the above fleet structure.

III. MAJOR OPERATING DATA

	Amount completed in December 2022	Amount completed in December 2021	Year-on- year increase	Total amount completed in December 2022	Total amount completed in December 2021	Year-on- year increase
Passenger Transportation Data						
ASK (available-seat-						
kilometres) (millions)	7,525.77	11,317.47	-33.50%	96,179.66	160,690.39	-40.15%
— Domestic routes	6,909.36	10,925.96	-36.76%	92,181.27	156,017.64	-40.92%
— International routes	534.86	316.57	68.95%	3,571.14	3,941.92	-9.41%
— Regional routes	81.56	74.94	8.83%	427.25	730.83	-41.54%
RPK (revenue passenger-						
kilometres) (millions)	4,762.56	6,676.91	-28.67%	61,271.60	108,803.69	-43.69%
— Domestic routes	4,384.14	6,474.24	-32.28%	59,019.01	106,605.49	-44.64%
— International routes	332.54	155.40	113.99%	2,014.18	1,788.51	12.62%
— Regional routes	45.89	47.27	-2.92%	238.41	409.69	-41.81%
Number of passengers carried						
(thousands)	3,168.02	4,814.35	-34.20%	42,527.60	79,099.06	-46.24%
— Domestic routes	3,077.98	4,759.62	-35.33%	42,044.92	78,557.34	-46.48%
— International routes	59.03	23.24	154.00%	322.06	267.21	20.53%
— Regional routes	31.01	31.49	-1.52%	160.63	274.50	-41.48%
Passenger load factor (%)						
	63.28	59.00	4.28pts	63.71	67.71	-4.00pts
— Domestic routes	63.45	59.26	4.19pts	64.02	68.33	-4.31pts
— International routes	62.17	49.09	13.08pts	56.40	45.37	11.03pts
— Regional routes	56.26	63.07	-6.81pts	55.80	56.06	-0.26pts
Freight Transportation Data						
AFTK (available freight tonne-						
kilometres) (millions)	400.02	782.31	-48.87%	6,345.62	9,077.33	-30.09%
— Domestic routes	104.28	217.94	-52.15%	1,357.35	3,093.45	-56.12%
— International routes	289.90	558.95	-48.13%	4,944.03	5,932.12	-16.66%
— Regional routes	5.85	5.42	7.93%	44.24	51.76	-14.53%

	Amount completed in December 2022	Amount completed in December 2021	Year-on- year increase	Total amount completed in December 2022	Total amount completed in December 2021	Year-on- year increase
RFTK (Revenue freight tonne- kilometres) (millions)	185.17	305.92	-39.47%	2,608.02	3,393.40	-23.14%
— Domestic routes	38.55	81.36	-52.62%	524.03	865.28	-39.44%
— International routes	145.81	223.46	-34.75%	2,074.68	2,517.15	-17.58%
— Regional routes	0.81	1.10	-26.36%	9.31	10.96	-15.05%
Weight of freight carried (million kg)	48.46	87.85	-44.84%	652.23	920.04	-29.11%
— Domestic routes	26.77	55.60	-51.85%	352.04	594.09	-40.74%
— International routes	20.90	31.13	-32.86%	290.85	314.88	-7.63%
— Regional routes	0.78	1.11	-29.73%	9.34	11.06	-15.55%
Freight load factor (%)	46.29	39.10	7.19pts	41.10	37.38	3.72pts
— Domestic routes	36.97	37.33	-0.36pts	38.61	27.97	10.64pts
— International routes	50.30	39.98	10.32pts	41.96	42.43	-0.47pts
— Regional routes	13.92	20.35	-6.43pts	21.04	21.18	-0.14pts
Consolidated Data						
ATK (available tonne- kilometres) (millions)	1,077.34	1,800.88	-40.18%	15,001.79	23,539.47	-36.27%
— Domestic routes	726.12	1,201.28	-39.55%	9,653.66	17,135.04	-43.66%
— International routes	338.03	587.44	-42.46%	5,265.44	6,286.89	-16.25%
— Regional routes	13.19	12.17	8.38%	82.69	117.54	-29.65%
RTK (revenue tonne- kilometres) (millions)	607.94	903.20	-32.69%	8,023.00	13,046.71	-38.51%
— Domestic routes	428.20	660.66	-35.19%	5,741.60	10,323.79	-44.38%
— International routes	174.86	237.23	-26.29%	2,251.01	2,675.86	-15.88%
— Regional routes	4.88	5.31	-8.10%	30.39	47.06	-35.42%
Overall load factor (%)	56.43	50.15	6.28pts	53.48	55.42	-1.94pts
— Domestic routes	58.97	55.00	3.97pts	59.48	60.25	-0.77pts
— International routes	51.73	40.38	11.35pts	42.75	42.56	0.19pts
— Regional routes	37.01	43.66	-6.65pts	36.75	40.04	-3.29pts

Note: Freight transportation data only contained data of passenger aircraft bellyhold space and Passenger-to-Cargo Conversion. The table does not contain data of the fleet of cargo aircraft.

IV. RISK ALERT

The board of directors of the Company hereby reminds investors that the operating data set forth above was compiled in accordance with the Company's internal information which has not been audited and may be subject to adjustment. The operating data set forth above may differ from the data disclosed in any regular report for the relevant period. The Company reserves its rights to adjust the operating data based on audit findings and the actual situation. The monthly operating data disclosed by the Company only serves as preliminary and periodical data for investors' reference. Investors are hereby reminded of the investment risks which may result from inappropriate reliance upon or utilisation of the information above.

The COVID-19 pandemic still has a significant impact on the business of the Company, while the time span and severity of which has great uncertainty. Investors are reminded of the risks thereof.

The data set forth above is published on the website of the Shanghai Stock Exchange (www.sse.com.cn), the website of The Stock Exchange of Hong Kong (www.hkex.com.hk) and the column "Investor Relations" on the website of the Company (www.ceair.com).

By order of the Board

CHINA EASTERN AIRLINES CORPORATION LIMITED

Wang Jian

Company Secretary

Shanghai, the People's Republic of China

16 January 2023

As at the date of this announcement, the directors of the Company include Li Yangmin (Vice Chairman, President), Tang Bing (Director), Lin Wanli (Director), Cai Hongping (Independent non-executive Director), Dong Xuebo (Independent non-executive Director), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director) and Jiang Jiang (Employee Representative Director).