

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國東方航空股份有限公司
CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

INSIDE INFORMATION

OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON
OPERATING DATA FOR JANUARY 2023

This overseas regulatory announcement is made pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

China Eastern Airlines Corporation Limited (the “**Company**”) and all members of the board of directors confirm that the information contained in this announcement is true, accurate and complete, and no misrepresentations, misleading statements or material omissions are contained herein.

I. OPERATIONS

In January 2023, the Company’s passenger transportation capacity (measured by available seat-kilometres) increased by 17.21% year-on-year, among which, the passenger transportation capacity of its domestic, international and regional routes increased by 14.13%, 152.21% and 51.79% year-on-year, respectively; passenger traffic volume (measured by revenue passenger-kilometres) increased by 42.70% year-on-year, among which, the passenger traffic volume of its domestic, international and regional routes increased by 38.65%, 260.02% and 78.67% year-on-year, respectively; and passenger load factor increased by 12.20 percentage points year-on-year to 68.33%, among which, the passenger load factor of its domestic, international and regional routes increased by 12.09 percentage points, 19.93 percentage points and 10.93 percentage points year-on-year, respectively.

In relation to freight transportation, the freight transportation business of the Company includes passenger aircraft cargo business under conventional circumstances (mainly passenger aircraft bellyhold space business) and passenger aircraft cargo business under unconventional circumstances (mainly “Passenger-to-Cargo Conversion” business), and such business is under exclusive operation by China Cargo Airlines Co., Ltd. In January 2023, freight traffic volume (measured by revenue freight tonne-kilometres) decreased by 56.06% year-on-year.

In January 2023, the Company mainly launched new routes such as Fuzhou — Chengdu Tianfu, Hangzhou — Xishuangbanna, Shanghai Hongqiao — Daqing, Qingdao — Changbaishan and Beijing Daxing — Changsha, and resumed the operations of routes such as Shanghai Pudong — Chiang Mai, Shanghai Pudong — Melbourne, Shanghai Pudong — Phuket and Nanjing — Phuket.

II. FLEET STRUCTURE

In January 2023, the Company did not introduce or retire any aircraft. As of the end of January 2023, the Company operated a total of 775 aircraft, including 270 self-owned aircraft, 279 aircraft under finance lease and 226 aircraft under operating lease.

Details of the fleet structure were as follows:

					<i>(Units)</i>
No.	Model	Self-owned	Under finance lease	Under operating lease	Sub-total
	Wide-body passenger aircraft	44	52	5	101
1	B777 series	10	10	0	20
2	B787 series	3	7	0	10
3	A350 series	1	14	0	15
4	A330 series	30	21	5	56
	Narrow-body passenger aircraft	224	212	221	657
5	A320 series	122	139	111	372
6	B737 series	102	72	110	284
7	C919	0	1	0	1
	Regional aircraft	2	15	0	17
8	ARJ series	2	15	0	17
	Total	270	279	226	775

Note: The three business aircraft of the Company were not included in the above fleet structure.

III. MAJOR OPERATING DATA

	Amount completed in January 2023	Amount completed in January 2022	Year-on- year increase	Total amount completed in January 2023	Total amount completed in January 2022	Year-on- year increase
Passenger Transportation Data						
ASK (available-seat-						
kilometres) (millions)	14,991.56	12,790.20	17.21%	14,991.56	12,790.20	17.21%
— Domestic routes	14,197.35	12,439.13	14.13%	14,197.35	12,439.13	14.13%
— International routes	656.34	260.24	152.21%	656.34	260.24	152.21%
— Regional routes	137.87	90.83	51.79%	137.87	90.83	51.79%
RPK (revenue passenger-						
kilometres) (millions)	10,243.91	7,178.66	42.70%	10,243.91	7,178.66	42.70%
— Domestic routes	9,707.04	7,001.32	38.65%	9,707.04	7,001.32	38.65%
— International routes	436.78	121.32	260.02%	436.78	121.32	260.02%
— Regional routes	100.09	56.02	78.67%	100.09	56.02	78.67%
Number of passengers carried						
(thousands)	6,901.85	5,023.16	37.40%	6,901.85	5,023.16	37.40%
— Domestic routes	6,753.37	4,967.17	35.96%	6,753.37	4,967.17	35.96%
— International routes	79.95	18.44	333.57%	79.95	18.44	333.57%
— Regional routes	68.53	37.54	82.55%	68.53	37.54	82.55%
Passenger load factor (%)						
	68.33	56.13	12.20pts	68.33	56.13	12.20pts
— Domestic routes	68.37	56.28	12.09pts	68.37	56.28	12.09pts
— International routes	66.55	46.62	19.93pts	66.55	46.62	19.93pts
— Regional routes	72.60	61.67	10.93pts	72.60	61.67	10.93pts
Freight Transportation Data						
AFTK (available freight tonne-						
kilometres) (millions)	418.54	781.03	-46.41%	418.54	781.03	-46.41%
— Domestic routes	286.88	238.33	20.37%	286.88	238.33	20.37%
— International routes	125.01	537.45	-76.74%	125.01	537.45	-76.74%
— Regional routes	6.66	5.25	26.86%	6.66	5.25	26.86%

	Amount completed in January 2023	Amount completed in January 2022	Year-on- year increase	Total amount completed in January 2023	Total amount completed in January 2022	Year-on- year increase
RFTK (Revenue freight tonne- kilometres) (millions)	129.24	294.13	-56.06%	129.24	294.13	-56.06%
— Domestic routes	59.69	83.01	-28.09%	59.69	83.01	-28.09%
— International routes	68.78	209.91	-67.23%	68.78	209.91	-67.23%
— Regional routes	0.76	1.22	-37.70%	0.76	1.22	-37.70%
Weight of freight carried (million kg)	50.60	85.40	-40.75%	50.60	85.40	-40.75%
— Domestic routes	39.78	55.33	-28.10%	39.78	55.33	-28.10%
— International routes	10.14	28.88	-64.89%	10.14	28.88	-64.89%
— Regional routes	0.68	1.19	-42.86%	0.68	1.19	-42.86%
Freight load factor (%)	30.88	37.66	-6.78pts	30.88	37.66	-6.78pts
— Domestic routes	20.81	34.83	-14.02pts	20.81	34.83	-14.02pts
— International routes	55.02	39.06	15.96pts	55.02	39.06	15.96pts
— Regional routes	11.48	23.15	-11.67pts	11.48	23.15	-11.67pts
Consolidated Data						
ATK (available tonne- kilometres) (millions)	1,767.78	1,932.15	-8.51%	1,767.78	1,932.15	-8.51%
— Domestic routes	1,564.64	1,357.85	15.23%	1,564.64	1,357.85	15.23%
— International routes	184.08	560.87	-67.18%	184.08	560.87	-67.18%
— Regional routes	19.07	13.43	42.00%	19.07	13.43	42.00%
RTK (revenue tonne- kilometres) (millions)	1,014.81	928.62	9.28%	1,014.81	928.62	9.28%
— Domestic routes	898.69	701.98	28.02%	898.69	701.98	28.02%
— International routes	106.79	220.52	-51.57%	106.79	220.52	-51.57%
— Regional routes	9.34	6.12	52.61%	9.34	6.12	52.61%
Overall load factor (%)	57.41	48.06	9.35pts	57.41	48.06	9.35pts
— Domestic routes	57.44	51.70	5.74pts	57.44	51.70	5.74pts
— International routes	58.01	39.32	18.69pts	58.01	39.32	18.69pts
— Regional routes	48.97	45.61	3.36pts	48.97	45.61	3.36pts

Note: Freight transportation data only contained data of passenger aircraft bellyhold space and Passenger-to-Cargo Conversion. The table does not contain data of the fleet of cargo aircraft.

IV. RISK ALERT

The board of directors of the Company hereby reminds investors that the operating data set forth above was compiled in accordance with the Company's internal information which has not been audited and may be subject to adjustment. The operating data set forth above may differ from the data disclosed in any regular report for the relevant period. The Company reserves its rights to adjust the operating data based on audit findings and the actual situation. The monthly operating data disclosed by the Company only serves as preliminary and periodical data for investors' reference. Investors are hereby reminded of the investment risks which may result from inappropriate reliance upon or utilisation of the information above.

The data set forth above is published on the website of the Shanghai Stock Exchange (www.sse.com.cn), the website of The Stock Exchange of Hong Kong (www.hkex.com.hk) and the column "Investor Relations" on the website of the Company (www.ceair.com).

By order of the Board

CHINA EASTERN AIRLINES CORPORATION LIMITED

Wang Jian

Company Secretary

Shanghai, the People's Republic of China

15 February 2023

As at the date of this announcement, the directors of the Company include Li Yangmin (Vice Chairman, President), Tang Bing (Director), Lin Wanli (Director), Cai Hongping (Independent non-executive Director), Dong Xuebo (Independent non-executive Director), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director) and Jiang Jiang (Employee Representative Director).