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中國東方航空股份有限公司
CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

INSIDE INFORMATION

OVERSEAS REGULATORY ANNOUNCEMENT ANNOUNCEMENT ON OPERATING DATA FOR FEBRUARY 2023

This overseas regulatory announcement is made pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

China Eastern Airlines Corporation Limited (the “**Company**”) and all members of the board of directors confirm that the information contained in this announcement is true, accurate and complete, and no misrepresentations, misleading statements or material omissions are contained herein.

I. OPERATIONS

In February 2023, the Company’s passenger transportation capacity (measured by available seat kilometres) increased by 26.08% year-on-year, among which, the passenger transportation capacity of its domestic, international and regional routes increased by 19.35%, 425.99% and 104.99% year-on-year, respectively; passenger traffic volume (measured by revenue passenger kilometres) increased by 43.47% year-on-year, among which, the passenger traffic volume of its domestic, international and regional routes increased by 36.48%, 593.40% and 152.25% year-on-year, respectively; and passenger load factor increased by 8.84 percentage points year-on-year to 72.97%, among which, the passenger load factor of its domestic, international and regional routes increased by 9.24 percentage points, 15.16 percentage points and 13.68 percentage points year-on-year, respectively.

In relation to freight transportation, the freight transportation business of the Company includes passenger aircraft cargo business under conventional circumstances (mainly passenger aircraft bellyhold space business) and passenger aircraft cargo business under unconventional circumstances (mainly “Passenger-to-Cargo Conversion” business), and such business is under exclusive operation by China Cargo Airlines Co., Ltd. In February 2023, freight traffic volume (measured by revenue freight tonne-kilometres) decreased by 48.33% year-on-year.

In February 2023, the Company mainly resumed routes such as Shanghai — Moscow, Shanghai — Maldives, Shanghai — Phnom Penh, Shanghai — Dubai, Wuxi — Hong Kong. During the current month, the Company has also particularly increased flight frequency for routes from Shanghai to Melbourne, Sydney, Amsterdam, Singapore, Kuala Lumpur and Hong Kong, etc.

II. FLEET STRUCTURE

In February 2023, the Company introduced three aircraft, including two A320NEO, one A350-900 aircraft and there was no aircraft retired. As of the end of February 2023, the Company operated a total of 778 aircraft, including 278 self-owned aircraft, 272 aircraft under finance lease and 228 aircraft under operating lease.

Details of the fleet structure were as follows:

					<i>(Units)</i>
No.	Model	Self-owned	Under finance lease	Under operating lease	Sub-total
	Wide-body passenger aircraft	46	51	5	102
1	B777 series	10	10	0	20
2	B787 series	3	7	0	10
3	A350 series	3	13	0	16
4	A330 series	30	21	5	56
	Narrow-body passenger aircraft	224	212	223	659
5	A320 series	122	139	113	374
6	B737 series	102	72	110	284
7	C919	0	1	0	1
	Regional aircraft	8	9	0	17
8	ARJ series	8	9	0	17
	Total	278	272	228	778

Note: The three business aircraft of the Company were not included in the above fleet structure.

III. MAJOR OPERATING DATA

	Amount completed in February 2023	Amount completed in February 2022	Year-on- year increase	Total amount completed in February 2023	Total amount completed in February 2022	Year-on- year increase
Passenger Transportation Data						
ASK (available-seat-						
kilometres) (millions)	15,848.84	12,570.79	26.08%	30,840.39	25,360.99	21.61%
— Domestic routes	14,666.69	12,288.36	19.35%	28,864.04	24,727.49	16.73%
— International routes	988.39	187.91	425.99%	1,644.72	448.15	267.00%
— Regional routes	193.76	94.52	104.99%	331.63	185.35	78.92%
RPK (revenue passenger-						
kilometres) (millions)	11,565.59	8,061.39	43.47%	21,809.50	15,240.05	43.11%
— Domestic routes	10,803.47	7,915.78	36.48%	20,510.51	14,917.10	37.50%
— International routes	620.59	89.50	593.40%	1,057.36	210.82	401.55%
— Regional routes	141.54	56.11	152.25%	241.62	112.13	115.48%
Number of passengers carried						
(thousands)	7,807.17	5,602.79	39.34%	14,709.02	10,625.94	38.43%
— Domestic routes	7,597.47	5,550.41	36.88%	14,350.83	10,517.58	36.45%
— International routes	113.34	14.69	671.55%	193.29	33.13	483.43%
— Regional routes	96.36	37.69	155.66%	164.89	75.23	119.18%
Passenger load factor (%)						
	72.97	64.13	8.84pts	70.72	60.09	10.63pts
— Domestic routes	73.66	64.42	9.24pts	71.06	60.33	10.73pts
— International routes	62.79	47.63	15.16pts	64.29	47.04	17.25pts
— Regional routes	73.05	59.37	13.68pts	72.86	60.50	12.36pts
Freight Transportation Data						
AFTK (available freight tonne-						
kilometres) (millions)	442.83	713.71	-37.95%	861.38	1,494.75	-42.37%
— Domestic routes	310.05	224.84	37.90%	596.92	463.17	28.88%
— International routes	125.13	483.80	-74.14%	250.14	1,021.25	-75.51%
— Regional routes	7.66	5.07	51.08%	14.32	10.32	38.76%

	Amount completed in February 2023	Amount completed in February 2022	Year-on- year increase	Total amount completed in February 2023	Total amount completed in February 2022	Year-on- year increase
RFTK (Revenue freight tonne- kilometres) (millions)	118.98	230.25	-48.33%	248.21	524.38	-52.67%
— Domestic routes	53.90	50.43	6.88%	113.59	133.44	-14.88%
— International routes	64.46	178.83	-63.95%	133.25	388.73	-65.72%
— Regional routes	0.61	0.99	-38.38%	1.37	2.21	-38.01%
Weight of freight carried (million kg)	45.34	58.81	-22.90%	95.94	144.21	-33.47%
— Domestic routes	35.23	33.49	5.20%	75.02	88.82	-15.54%
— International routes	9.55	24.36	-60.80%	19.69	53.24	-63.02%
— Regional routes	0.56	0.96	-41.67%	1.24	2.15	-42.33%
Freight load factor (%)	26.87	32.26	-5.39pts	28.82	35.08	-6.26pts
— Domestic routes	17.39	22.43	-5.04pts	19.03	28.81	-9.78pts
— International routes	51.52	36.96	14.56pts	53.27	38.06	15.21pts
— Regional routes	7.95	19.61	-11.66pts	9.59	21.41	-11.82pts
Consolidated Data						
ATK (available tonne- kilometres) (millions)	1,869.23	1,845.09	1.31%	3,637.01	3,777.23	-3.71%
— Domestic routes	1,630.05	1,330.79	22.49%	3,194.69	2,688.65	18.82%
— International routes	214.09	500.71	-57.24%	398.16	1,061.58	-62.49%
— Regional routes	25.10	13.58	84.83%	44.16	27.00	63.56%
RTK (revenue tonne- kilometres) (millions)	1,139.26	942.33	20.90%	2,154.07	1,870.95	15.13%
— Domestic routes	1,006.90	749.68	34.31%	1,905.58	1,451.66	31.27%
— International routes	119.34	186.71	-36.08%	226.13	407.24	-44.47%
— Regional routes	13.02	5.93	119.56%	22.36	12.06	85.41%
Overall load factor (%)	60.95	51.07	9.88pts	59.23	49.53	9.70pts
— Domestic routes	61.77	56.33	5.44pts	59.65	53.99	5.66pts
— International routes	55.74	37.29	18.45pts	56.79	38.36	18.43pts
— Regional routes	51.90	43.70	8.20pts	50.63	44.65	5.98pts

Note: Freight transportation data only contained data of passenger aircraft bellyhold space and Passenger-to-Cargo Conversion. The table does not contain data of the fleet of cargo aircraft.

IV. RISK ALERT

The board of directors of the Company hereby reminds investors that the operating data set forth above was compiled in accordance with the Company's internal information which has not been audited and may be subject to adjustment. The operating data set forth above may differ from the data disclosed in any regular report for the relevant period. The Company reserves its rights to adjust the operating data based on audit findings and the actual situation. The monthly operating data disclosed by the Company only serves as preliminary and periodical data for investors' reference. Investors are hereby reminded of the investment risks which may result from inappropriate reliance upon or utilisation of the information above.

The data set forth above is published on the website of the Shanghai Stock Exchange (www.sse.com.cn), the website of The Stock Exchange of Hong Kong (www.hkex.com.hk) and the column "Investor Relations" on the website of the Company (www.ceair.com).

By order of the Board

CHINA EASTERN AIRLINES CORPORATION LIMITED

Wang Jian

Company Secretary

Shanghai, the People's Republic of China

15 March 2023

As at the date of this announcement, the directors of the Company include Li Yangmin (Vice Chairman, President), Tang Bing (Director), Lin Wanli (Director), Cai Hongping (Independent non-executive Director), Dong Xuebo (Independent non-executive Director), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director) and Jiang Jiang (Employee Representative Director).