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中國東方航空股份有限公司 CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

INSIDE INFORMATION

OVERSEAS REGULATORY ANNOUNCEMENT ANNOUNCEMENT ON OPERATING DATA FOR MARCH 2023

This overseas regulatory announcement is made pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

China Eastern Airlines Corporation Limited (the “**Company**”) and all members of the board of directors confirm that the information contained in this announcement is true, accurate and complete, and no misrepresentations, misleading statements or material omissions are contained herein.

I. OPERATIONS

In March 2023, the Company’s passenger transportation capacity (measured by available seat kilometres) increased by 179.34% year-on-year, among which, the passenger transportation capacity of its domestic, international and regional routes increased by 163.08%, 510.93% and 572.31% year-on-year, respectively; passenger traffic volume (measured by revenue passenger kilometres) increased by 231.34% year-on-year, among which, the passenger traffic volume of its domestic, international and regional routes increased by 212.31%, 675.85% and 1,198.63% year-on-year, respectively; and passenger load factor increased by 11.05 percentage points year-on-year to 70.41%, among which, the passenger load factor of its domestic, international and regional routes increased by 11.22 percentage points, 13.09 percentage points and 35.32 percentage points year-on-year, respectively.

In relation to freight transportation, the freight transportation business of the Company includes passenger aircraft cargo business under conventional circumstances (mainly passenger aircraft bellyhold space business) and passenger aircraft cargo business under unconventional circumstances (mainly “Passenger-to-Cargo Conversion” business), and such business is under exclusive operation by China Cargo Airlines Co., Ltd. In March 2023, freight traffic volume (measured by revenue freight tonne-kilometres) decreased by 48.42% year-on-year.

In March 2023, the launch of new routes, resumption of routes and increased flight frequency of routes for domestic, international and regional markets of the Company are as follows:

Domestic market: resumed routes such as Nanjing — Shanghai Pudong, Taiyuan — Yinchuan and increased flight frequency for routes such as Shanghai Hongqiao — Beijing Capital, Shanghai Hongqiao — Guangzhou, Shanghai Hongqiao — Chengdu Tianfu, Shanghai Hongqiao — Kunming, Shanghai Hongqiao — Xi'an, Shanghai Pudong — Guangzhou and Beijing Daxing — Chengdu Tianfu.

International market: resumed routes such as Shanghai Pudong — Rome, Shanghai Pudong — Jakarta, Shanghai Pudong — Yangon, Chengdu Tianfu — Phuket and increased flight frequency for routes such as Shanghai Pudong — London Heathrow, Shanghai Pudong — Frankfurt, Shanghai Pudong — Moscow, Shanghai Pudong — Auckland, Shanghai Pudong — Singapore, Shanghai Pudong — Dubai and Shanghai Pudong — Maldives.

Regional market: launched new routes such as Beijing Daxing — Hong Kong and increased flight frequency for routes such as Shanghai Pudong — Taipei Songshan, Shanghai Pudong — Hong Kong, Wuxi — Hong Kong, Hangzhou — Hong Kong and Wuxi — Macau.

II. FLEET STRUCTURE

In March 2023, the Company introduced one A320NEO aircraft. As of the end of March 2023, the Company operated a total of 779 aircraft, including 280 self-owned aircraft, 270 aircraft under finance lease and 229 aircraft under operating lease.

Details of the fleet structure were as follows:

					<i>(Units)</i>
No.	Model	Self-owned	Under finance lease	Under operating lease	Sub-total
	Wide-body passenger aircraft	46	51	5	102
1	B777 series	10	10	0	20
2	B787 series	3	7	0	10
3	A350 series	3	13	0	16
4	A330 series	30	21	5	56
	Narrow-body passenger aircraft	226	210	224	660
5	A320 series	124	137	114	375
6	B737 series	102	72	110	284
7	C919	0	1	0	1
	Regional aircraft	8	9	0	17
8	ARJ series	8	9	0	17
	Total	280	270	229	779

Note: The three business aircraft of the Company were not included in the above fleet structure.

III. MAJOR OPERATING DATA

	Amount completed in March 2023	Amount completed in March 2022	Year-on- year increase	Total amount completed in March 2023	Total amount completed in March 2022	Year-on- year increase
Passenger Transportation Data						
ASK (available-seat-						
kilometres) (millions)	17,249.26	6,174.94	179.34%	48,089.66	31,535.92	52.49%
— Domestic routes	15,505.75	5,893.99	163.08%	44,369.79	30,621.47	44.90%
— International routes	1,446.63	236.79	510.93%	3,091.35	684.94	351.33%
— Regional routes	296.89	44.16	572.31%	628.52	229.51	173.85%
RPK (revenue passenger-						
kilometres) (millions)	12,144.61	3,665.26	231.34%	33,954.10	18,905.31	79.60%
— Domestic routes	11,036.08	3,533.67	212.31%	31,546.59	18,450.78	70.98%
— International routes	891.14	114.86	675.85%	1,948.50	325.67	498.31%
— Regional routes	217.39	16.74	1,198.63%	459.02	128.87	256.19%
Number of passengers carried						
(thousands)	8,226.77	2,506.81	228.18%	22,935.79	13,132.75	74.65%
— Domestic routes	7,898.36	2,477.34	218.82%	22,249.20	12,994.92	71.21%
— International routes	179.78	17.84	907.74%	373.07	50.97	631.94%
— Regional routes	148.63	11.63	1,177.99%	313.52	86.87	260.91%
Passenger load factor (%)						
	70.41	59.36	11.05pts	70.61	59.95	10.66pts
— Domestic routes	71.17	59.95	11.22pts	71.10	60.25	10.85pts
— International routes	61.60	48.51	13.09pts	63.03	47.55	15.48pts
— Regional routes	73.22	37.90	35.32pts	73.03	56.15	16.88pts
Freight Transportation Data						
AFTK (available freight tonne-						
kilometres) (millions)	483.99	668.76	-27.63%	1,345.37	2,163.51	-37.82%
— Domestic routes	330.20	96.91	240.73%	927.12	560.08	65.53%
— International routes	141.31	567.66	-75.11%	391.44	1,588.91	-75.36%
— Regional routes	12.49	4.19	198.09%	26.80	14.51	84.70%

	Amount completed in March 2023	Amount completed in March 2022	Year-on- year increase	Total amount completed in March 2023	Total amount completed in March 2022	Year-on- year increase
RFTK (revenue freight tonne- kilometres) (millions)	139.77	270.98	-48.42%	387.99	795.36	-51.22%
— Domestic routes	62.00	41.86	48.11%	175.60	175.31	0.17%
— International routes	76.84	228.04	-66.30%	210.09	616.77	-65.94%
— Regional routes	0.93	1.07	-13.08%	2.31	3.28	-29.57%
Weight of freight carried (million kg)	53.34	60.63	-12.02%	149.29	204.84	-27.12%
— Domestic routes	40.59	27.70	46.53%	115.61	116.53	-0.79%
— International routes	11.94	31.85	-62.51%	31.63	85.08	-62.82%
— Regional routes	0.81	1.08	-25.00%	2.05	3.23	-36.53%
Freight load factor (%)	28.88	40.52	-11.64pts	28.84	36.76	-7.92pts
— Domestic routes	18.78	43.20	-24.42pts	18.94	31.30	-12.36pts
— International routes	54.38	40.17	14.21pts	53.67	38.82	14.85pts
— Regional routes	7.47	25.58	-18.11pts	8.60	22.62	-14.02pts
Consolidated Data						
ATK (available tonne- kilometres) (millions)	2,036.42	1,224.50	66.31%	5,673.43	5,001.74	13.43%
— Domestic routes	1,725.71	627.37	175.07%	4,920.40	3,316.01	48.38%
— International routes	271.50	588.97	-53.90%	669.67	1,650.56	-59.43%
— Regional routes	39.21	8.16	380.51%	83.37	35.17	137.05%
RTK (revenue tonne- kilometres) (millions)	1,221.46	598.59	104.06%	3,375.54	2,469.54	36.69%
— Domestic routes	1,045.43	357.97	192.04%	2,951.01	1,809.63	63.07%
— International routes	155.89	238.06	-34.52%	382.02	645.29	-40.80%
— Regional routes	20.15	2.56	687.11%	42.51	14.62	190.77%
Overall load factor (%)	59.98	48.88	11.10pts	59.50	49.37	10.13pts
— Domestic routes	60.58	57.06	3.52pts	59.97	54.57	5.40pts
— International routes	57.42	40.42	17.00pts	57.05	39.10	17.95pts
— Regional routes	51.39	31.42	19.97pts	50.99	41.58	9.41pts

Note: Freight transportation data only contained data of passenger aircraft bellyhold space and Passenger-to-Cargo Conversion. The table does not contain data of the fleet of cargo aircraft.

IV. RISK ALERT

The board of directors of the Company hereby reminds investors that the operating data set forth above was compiled in accordance with the Company's internal information which has not been audited and may be subject to adjustment. The operating data set forth above may differ from the data disclosed in any regular report for the relevant period. The Company reserves its rights to adjust the operating data based on audit findings and the actual situation. The monthly operating data disclosed by the Company only serves as preliminary and periodical data for investors' reference. Investors are hereby reminded of the investment risks which may result from inappropriate reliance upon or utilisation of the information above.

The data set forth above is published on the website of the Shanghai Stock Exchange (www.sse.com.cn), the website of The Stock Exchange of Hong Kong (www.hkex.com.hk) and the column "Investor Relations" on the website of the Company (www.ceair.com).

By order of the Board

CHINA EASTERN AIRLINES CORPORATION LIMITED

Wang Jian

Company Secretary

Shanghai, the People's Republic of China

13 April 2023

As at the date of this announcement, the directors of the Company include Li Yangmin (Vice Chairman, President), Tang Bing (Director), Lin Wanli (Director), Cai Hongping (Independent non-executive Director), Dong Xuebo (Independent non-executive Director), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director) and Jiang Jiang (Employee Representative Director).