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中國東方航空股份有限公司 CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

INSIDE INFORMATION

OVERSEAS REGULATORY ANNOUNCEMENT ANNOUNCEMENT ON OPERATING DATA FOR MAY 2024

This overseas regulatory announcement is made pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

China Eastern Airlines Corporation Limited (the “**Company**”) and all members of the board of directors confirm that the information contained in this announcement is true, accurate and complete, and no misrepresentations, misleading statements or material omissions are contained herein.

I. OPERATIONS

In May 2024, the Company's passenger transportation capacity (measured by available seat-kilometres) increased by 16.18% year-on-year, reaching 108.30% of the same period in 2019; passenger traffic volume (measured by revenue passenger-kilometres) increased by 34.08% year-on-year, reaching 106.66% of the same period in 2019; passenger load factor increased by 10.80 percentage points year-on-year to 80.83%, and passenger load factor in May 2019 was 82.07%. In May 2024, freight traffic volume (measured by revenue freight tonne-kilometres) increased by 64.89% year-on-year, reaching 128.51% of the same period in 2019.

In May 2024, for domestic market, the Company continued to optimize aviation network structure with center around “four beams and eight pillars” for key markets, increased flight frequency for key routes such as Shanghai Hongqiao — Shenzhen, Shanghai Pudong — Dali, Guangzhou — Chengdu Shuangliu, Guangzhou — Wuhan, Hangzhou — Shenyang and Chengdu Tianfu — Hangzhou, and resumed the operation of routes such as Chengdu Tianfu — Xi'an. In May, the Company's passenger transportation capacity in the domestic market reached 116.70% of the same period in 2019.

For international market, outbound travel continued to recover rapidly. The Company actively grasped the opportunity in the recovery of the international market to speed up the recovery of transportation capacity in international market and focused on accelerating transportation capacity deployment in markets of Japan and Southeast Asia and other markets. During the current month, the Company increased flight frequency for routes in Japanese market from Shanghai Pudong to Tokyo Haneda, Tokyo Narita, Nagoya and Osaka, etc., and routes of Southeast Asia such as Shanghai Pudong — Bangkok, Shanghai Pudong — Phuket and Kunming — Chiang Mai, and opened new routes such as Beijing Daxing — Bangkok. In May, the Company's passenger transportation capacity in the international market has recovered to 93.66% of the same period in 2019. Specifically, the transportation capacity in the Japanese market increased by 10.65% compared to the previous month, recovering to 87.34% of the same period in 2019, and the transportation capacity in the Southeast Asian market has reached 131.96% of the same period in 2019.

For regional market, the Company increased flight frequency for routes such as Lanzhou — Hong Kong. In May, the Company's passenger transportation capacity in the regional market has recovered to 94.68% of the same period in 2019.

II. FLEET STRUCTURE

In May 2024, the Company introduced a total of three aircraft, including two ARJ series aircraft and one C919 series aircraft, and no aircraft retired. As of the end of May 2024, the Company operated a total of 792 aircraft, including 325 self-owned aircraft, 242 aircraft under finance lease and 225 aircraft under operating lease.

Details of the fleet structure were as follows:

(Units)

No.	Model	Manufacturer	Self-owned	Under finance lease	Under operating lease	Subtotal
	Wide-body aircraft		57	44	5	106
1	B777 series	Boeing	12	8	0	20
2	B787 series	Boeing	3	7	0	10
3	A350 series	Airbus	7	13	0	20
4	A330 series	Airbus	35	16	5	56
	Narrow-body aircraft		253	189	220	662
5	A320 series	Airbus	145	116	118	379
6	B737 series	Boeing	104	71	102	277
7	C919 series	COMAC	4	2	0	6
	Regional passenger aircraft		15	9	0	24
8	ARJ series	COMAC	15	9	0	24
	Total		325	242	225	792

III. MAJOR OPERATING DATA

	Amount completed in May 2024	Amount completed in May 2023	Year- on-year increase	Total amount completed in May 2024	Total amount completed in May 2023	Year-on- year increase
Passenger Transportation Data						
ASK (available seat-kilometres)						
(million)	24,208.66	20,838.06	16.18%	120,374.29	88,059.37	36.70%
– Domestic routes	16,541.46	17,683.57	-6.46%	84,298.71	78,791.06	6.99%
– International routes	7,099.19	2,718.17	161.18%	33,287.04	7,803.90	326.54%
– Regional routes	568.02	436.32	30.18%	2,788.55	1,464.41	90.42%
RPK (revenue passenger-						
kilometres) (million)	19,567.66	14,593.61	34.08%	97,220.47	62,341.70	55.95%
– Domestic routes	13,689.49	12,623.84	8.44%	68,989.92	56,478.39	22.15%
– International routes	5,454.15	1,671.61	226.28%	26,146.52	4,836.27	440.63%
– Regional routes	424.03	298.16	42.22%	2,084.03	1,027.05	102.91%
Number of passengers carried						
(thousand)	11,406.46	9,674.31	17.90%	56,372.61	41,913.00	34.50%
– Domestic routes	9,766.43	9,064.97	7.74%	48,509.19	40,151.49	20.82%
– International routes	1,336.40	396.75	236.84%	6,379.47	1,044.68	510.66%
– Regional routes	303.63	212.60	42.82%	1,483.95	716.83	107.02%
Passenger load factor (%)						
	80.83	70.03	10.80pts	80.77	70.80	9.97pts
– Domestic routes	82.76	71.39	11.37pts	81.84	71.68	10.16pts
– International routes	76.83	61.50	15.33pts	78.55	61.97	16.58pts
– Regional routes	74.65	68.33	6.32pts	74.74	70.13	4.61pts
Freight Transportation Data						
AFTK (available freight						
tonne-kilometres) (million)	773.47	630.23	22.73%	4,070.72	2,550.49	59.61%
– Domestic routes	294.07	399.85	-26.45%	1,704.79	1,711.63	-0.40%
– International routes	465.41	211.07	120.50%	2,279.93	773.15	194.89%
– Regional routes	14.00	19.31	-27.50%	86.01	65.72	30.87%
RFTK (revenue freight						
tonne-kilometres) (million)	317.40	192.49	64.89%	1,479.99	733.89	101.66%
– Domestic routes	79.43	75.60	5.07%	392.82	316.30	24.19%
– International routes	235.46	115.67	103.56%	1,076.42	412.90	160.70%
– Regional routes	2.50	1.21	106.61%	10.76	4.69	129.42%

	Amount completed in May 2024	Amount completed in May 2023	Year- on-year increase	Total amount completed in May 2024	Total amount completed in May 2023	Year-on- year increase
Weight of freight carried						
(million kg)	88.63	67.72	30.88%	425.40	274.10	55.20%
– Domestic routes	51.68	49.58	4.24%	256.64	207.82	23.49%
– International routes	34.88	17.05	104.57%	159.70	62.12	157.08%
– Regional routes	2.08	1.09	90.83%	9.07	4.17	117.51%
Freight load factor (%)	41.04	30.54	10.50pts	36.36	28.77	7.59pts
– Domestic routes	27.01	18.91	8.10pts	23.04	18.48	4.56pts
– International routes	50.59	54.80	-4.21pts	47.21	53.41	-6.20pts
– Regional routes	17.88	6.28	11.60pts	12.51	7.13	5.38pts
Consolidated Data						
ATK (available tonne-kilometres) (million)	2,952.25	2,505.66	17.82%	14,904.41	10,475.84	42.27%
– Domestic routes	1,782.80	1,991.37	-10.47%	9,291.67	8,802.83	5.55%
– International routes	1,104.34	455.71	142.33%	5,275.76	1,475.50	257.56%
– Regional routes	65.12	58.58	11.16%	336.98	197.51	70.61%
RTK (revenue tonne-kilometres)						
(million)	2,050.85	1,486.35	37.98%	10,011.56	6,235.97	60.55%
– Domestic routes	1,291.29	1,194.74	8.08%	6,442.41	5,300.52	21.54%
– International routes	719.53	264.11	172.44%	3,376.05	840.67	301.59%
– Regional routes	40.03	27.50	45.56%	193.10	94.78	103.73%
Overall load factor (%)	69.47	59.32	10.15pts	67.17	59.53	7.64pts
– Domestic routes	72.43	60.00	12.43pts	69.34	60.21	9.13pts
– International routes	65.16	57.96	7.20pts	63.99	56.98	7.01pts
– Regional routes	61.47	46.94	14.53pts	57.30	47.99	9.31pts

Notes:

1. Available tonne-kilometres (ATK) means the sum of capacity available for the carriage multiplied by the distance flown for every route.
2. Available seat-kilometres (ASK) means the sum of the maximum number of seats made available for sale multiplied by the distance flown for every route.
3. Available freight tonne-kilometres (AFTK) means the sum of the maximum tonnes of capacity available for the carriage of cargo and mail multiplied by the distance flown for every route.
4. Revenue tonne-kilometres (RTK) means the sum of load (passenger and cargo) in tonnes multiplied by the distance flown for every route.

5. Revenue passenger-kilometres (RPK) means the sum of the number of passengers carried multiplied by the distance flown for every route.
6. Revenue freight tonne-kilometres (RFTK) means the sum of cargo and mail load in tonnes multiplied by the distance flown for every route.
7. Weight of freight carried means the actual weight of freight carried.
8. Overall load factor means the ratio of traffic revenue tonne-kilometres to ATK.
9. Passenger load factor means the ratio of RPK to ASK.
10. Freight load factor means the ratio of RFTK to AFTK.
11. Freight transportation data only contained data of passenger aircraft bellyhold space and Passenger-to-Cargo Conversion. The table does not contain data of the fleet of all-cargo aircraft.

IV. RISK ALERT

The board of directors of the Company hereby reminds investors that the operating data set forth above was compiled in accordance with the Company's internal information which has not been audited and may be subject to adjustment. The operating data set forth above may differ from the data disclosed in any regular report for the relevant period. The Company reserves its rights to adjust the operating data based on audit findings and the actual situation. The monthly operating data disclosed by the Company only serves as preliminary and periodical data for investors' reference. Investors are hereby reminded of the investment risks which may result from inappropriate reliance upon or utilisation of the information above.

The data set forth above is published on the website of the Shanghai Stock Exchange (www.sse.com.cn), the website of The Stock Exchange of Hong Kong (www.hkex.com.hk) and the column "Investor Relations" on the website of the Company (www.ceair.com).

By order of the Board
CHINA EASTERN AIRLINES CORPORATION LIMITED
Wang Jian
Company Secretary
Shanghai, the People's Republic of China
17 June 2024

As at the date of this announcement, the directors of the Company include Wang Zhiqing (Chairman), Li Yangmin (Vice Chairman, President), Tang Bing (Director), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director), Luo Qun (Independent non-executive Director), Fung Wing Yee Sabrina (Independent non-executive Director), Zheng Hongfeng (Independent non-executive Director) and Jiang Jiang (Employee Representative Director).