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中國東方航空股份有限公司 CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

INSIDE INFORMATION

OVERSEAS REGULATORY ANNOUNCEMENT ANNOUNCEMENT ON OPERATING DATA FOR DECEMBER 2024

This overseas regulatory announcement is made pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

China Eastern Airlines Corporation Limited (the “**Company**”) and all members of the board of directors confirm that the information contained in this announcement is true, accurate and complete, and no misrepresentations, misleading statements or material omissions are contained herein.

I. OPERATIONS

In December 2024, the Company’s passenger transportation capacity (measured by available seat-kilometres) increased by 6.86% year-on-year, reaching 105.97% of the same period in 2019; passenger traffic volume (measured by revenue passenger-kilometres) increased by 17.33% year-on-year, reaching 110.41% of the same period in 2019; passenger load factor increased by 7.45 percentage points year-on-year to 83.51%, representing an increase of 3.36 percentage points as compared with that of the same period in 2019. In December 2024, freight traffic volume (measured by revenue freight tonne-kilometres) increased by 17.45% year-on-year, reaching 111.11% of the same period in 2019.

For domestic market, in December, the Company launched new routes such as Beijing Daxing – Anshan, Chengdu Shuangliu – Harbin and Shenzhen – Harbin, and increased flight frequency for routes such as Shanghai Pudong – Beijing Capital, Shanghai Pudong – Changbai Mountains, Beijing Daxing – Hefei, Beijing Daxing – Guangzhou, Guangzhou – Xi’an, Xi’an – Shenzhen, and Harbin – Hangzhou. In December, the Company’s passenger transportation capacity in the domestic market reached 107.14% of the same period in 2019.

For international market, in December, the Company launched new routes such as Beijing Daxing – Vientiane, Xi’an – Phu Quoc Island, Harbin – Seoul Incheon and Harbin – Tokyo Narita, resumed routes such as Yantai – Fukuoka and Xi’an – Nagoya, and increased flight frequency for routes such as Shanghai Pudong – Sydney, Shanghai Pudong – Shizuoka, and Beijing Daxing – Singapore. In December, the Company’s passenger transportation capacity in the international market recovered to 102.48% of the same period in 2019.

For regional market, in December, the Company’s passenger transportation capacity in the regional market reached 132.87% of the same period in 2019.

II. FLEET STRUCTURE

In December 2024, the Company introduced ten aircraft, including eight A320 series aircraft, one C919 series aircraft and one B787 series aircraft, with two A320 series aircraft retired. As of the end of December 2024, the Company operated a total of 804 aircraft, including 350 self-owned aircraft, 240 aircraft under finance lease and 214 aircraft under operating lease.

Details of the fleet structure were as follows:

(Units)

No.	Model	Manufacturer	Self-owned	Under finance lease	Under operating lease	Subtotal
	Wide-body aircraft		58	45	5	108
1	B777 series	Boeing	12	8	0	20
2	B787 series	Boeing	3	9	0	12
3	A350 series	Airbus	7	13	0	20
4	A330 series	Airbus	36	15	5	56
	Narrow-body aircraft		277	186	209	672
5	A320 series	Airbus	162	113	108	383
6	B737 series	Boeing	111	67	101	279
7	C919	COMAC	4	6	0	10
	Regional passenger aircraft		15	9	0	24
8	ARJ series	COMAC	15	9	0	24
	Total		350	240	214	804

III. MAJOR OPERATING DATA

	Amount completed in December 2024	Amount completed in December 2023	Year-on-year increase	Total amount completed in December 2024	Total amount completed in December 2023	Year-on-year increase
Passenger Transportation Data						
ASK (available seat-						
kilometres) (million)	24,115.52	22,566.62	6.86%	296,909.20	244,960.45	21.21%
– Domestic routes	15,356.09	15,954.51	-3.75%	202,445.09	199,818.68	1.31%
– International routes	8,205.75	6,046.23	35.72%	87,802.99	40,338.30	117.67%
– Regional routes	553.68	565.88	-2.16%	6,661.12	4,803.46	38.67%
RPK (revenue passenger-						
kilometres) (million)	20,139.61	17,164.31	17.33%	245,894.48	182,299.38	34.88%
– Domestic routes	12,935.68	12,332.11	4.89%	170,121.77	149,930.96	13.47%
– International routes	6,754.66	4,432.05	52.40%	70,543.03	28,846.07	144.55%
– Regional routes	449.27	400.15	12.28%	5,229.68	3,522.35	48.47%
Number of passengers carried						
(thousand)	11,139.48	10,051.51	10.82%	140,583.21	115,617.54	21.59%
– Domestic routes	9,137.81	8,693.56	5.11%	119,689.13	106,286.04	12.61%
– International routes	1,681.67	1,073.84	56.60%	17,166.84	6,820.46	151.70%
– Regional routes	320.00	284.12	12.63%	3,727.24	2,511.04	48.43%
Passenger load factor (%)						
	83.51	76.06	7.45pts	82.82	74.42	8.40pts
– Domestic routes	84.24	77.30	6.94pts	84.03	75.03	9.00pts
– International routes	82.32	73.30	9.02pts	80.34	71.51	8.83pts
– Regional routes	81.14	70.71	10.43pts	78.51	73.33	5.18pts
Freight Transportation Data						
AFTK (available freight tonne-						
kilometres) (million)	812.31	775.16	4.79%	9,514.00	7,479.14	27.21%
– Domestic routes	284.03	339.08	-16.24%	3,675.61	4,107.63	-10.52%
– International routes	512.55	416.80	22.97%	5,654.38	3,183.17	77.63%
– Regional routes	15.74	19.28	-18.36%	184.01	188.34	-2.30%
RFTK (revenue freight tonne-						
kilometres) (million)	326.46	277.95	17.45%	3,682.37	2,504.35	47.04%
– Domestic routes	86.14	86.12	0.02%	952.28	886.40	7.43%
– International routes	237.57	189.99	25.04%	2,700.19	1,600.16	68.75%
– Regional routes	2.75	1.84	49.46%	29.90	17.80	67.98%

	Amount completed in December 2024	Amount completed in December 2023	Year-on-year increase	Total amount completed in December 2024	Total amount completed in December 2023	Year-on-year increase
Weight of freight carried						
(million kg)	95.01	88.36	7.53%	1,051.26	842.15	24.83%
– Domestic routes	57.46	58.08	-1.07%	624.15	585.48	6.60%
– International routes	35.30	28.70	23.00%	402.45	241.32	66.77%
– Regional routes	2.25	1.58	42.41%	24.66	15.35	60.65%
Freight load factor (%)	40.19	35.86	4.33pts	38.70	33.48	5.22pts
– Domestic routes	30.33	25.40	4.93pts	25.91	21.58	4.33pts
– International routes	46.35	45.58	0.77pts	47.75	50.27	-2.52pts
– Regional routes	17.44	9.56	7.88pts	16.25	9.45	6.80pts
Consolidated Data						
ATK (available tonne-						
kilometres) (million)	2,982.71	2,806.16	6.29%	36,235.82	29,525.58	22.73%
– Domestic routes	1,666.07	1,774.99	-6.14%	21,895.66	22,091.31	-0.89%
– International routes	1,251.07	960.96	30.19%	13,556.65	6,813.62	98.96%
– Regional routes	65.57	70.21	-6.61%	783.51	620.65	26.24%
RTK (revenue tonne-						
kilometres) (million)	2,112.00	1,799.52	17.36%	25,249.97	18,522.83	36.32%
– Domestic routes	1,236.58	1,182.29	4.59%	15,864.22	14,063.03	12.81%
– International routes	833.09	580.25	43.57%	8,898.12	4,133.89	115.25%
– Regional routes	42.32	36.97	14.47%	487.64	325.91	49.62%
Overall load factor (%)	70.81	64.13	6.68pts	69.68	62.73	6.95pts
– Domestic routes	74.22	66.61	7.61pts	72.45	63.66	8.79pts
– International routes	66.59	60.38	6.21pts	65.64	60.67	4.97pts
– Regional routes	64.55	52.67	11.88pts	62.24	52.51	9.73pts

Notes:

1. Available tonne-kilometres (ATK) means the sum of capacity available for the carriage multiplied by the distance flown for every route.
2. Available seat-kilometres (ASK) means the sum of the maximum number of seats made available for sale multiplied by the distance flown for every route.
3. Available freight tonne-kilometres (AFTK) means the sum of the maximum tonnes of capacity available for the carriage of cargo and mail multiplied by the distance flown for every route.
4. Revenue tonne-kilometres (RTK) means the sum of load (passenger and cargo) in tonnes multiplied by the distance flown for every route.
5. Revenue passenger-kilometres (RPK) means the sum of the number of passengers carried multiplied by the distance flown for every route.

6. Revenue freight tonne-kilometres (RFTK) means the sum of cargo and mail load in tonnes multiplied by the distance flown for every route.
7. Weight of freight carried means the actual weight of freight carried.
8. Overall load factor means the ratio of traffic revenue tonne-kilometres to ATK.
9. Passenger load factor means the ratio of RPK to ASK.
10. Freight load factor means the ratio of RFTK to AFTK.
11. Freight transportation data only contained data of passenger aircraft bellyhold space and Passenger-to-Cargo Conversion. The table does not contain data of the fleet of all-cargo aircraft.

IV. RISK ALERT

The board of directors of the Company hereby reminds investors that the operating data set forth above was compiled in accordance with the Company's internal information which has not been audited and may be subject to adjustment. The operating data set forth above may differ from the data disclosed in any regular report for the relevant period. The Company reserves its rights to adjust the operating data based on audit findings and the actual situation. The monthly operating data disclosed by the Company only serves as preliminary and periodical data for investors' reference. Investors are hereby reminded of the investment risks which may result from inappropriate reliance upon or utilisation of the information above.

The data set forth above is published on the website of the Shanghai Stock Exchange (www.sse.com.cn), the website of The Stock Exchange of Hong Kong (www.hkex.com.hk) and the column "Investor Relations" on the website of the Company (www.ceair.com).

By order of the Board
CHINA EASTERN AIRLINES CORPORATION LIMITED
Wang Zhiqing
Chairman

Shanghai, the People's Republic of China
15 January 2025

As at the date of this announcement, the directors of the Company include Wang Zhiqing (Chairman), Liu Tiexiang (Vice Chairman, President), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director), Luo Qun (Independent non-executive Director), Fung Wing Yee Sabrina (Independent non-executive Director) and Zheng Hongfeng (Independent non-executive Director).