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**中國東方航空股份有限公司**  
**CHINA EASTERN AIRLINES CORPORATION LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 00670)**

**ANNOUNCEMENT ON RESULTS ESTIMATE  
FOR THE FIRST HALF OF 2025**

This announcement is made by China Eastern Airlines Corporation Limited (the “**Company**”) pursuant to the Inside Information Provisions in Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company and all members of the board of directors of the Company confirm that the information contained in this announcement is true, accurate and complete, and jointly accept full responsibilities for any misrepresentations or misleading statements contained in, or material omissions from, this announcement.

**I. RESULTS ESTIMATE FOR THE PERIOD**

(1) Results estimate period

1 January 2025 to 30 June 2025.

(2) Results estimate

1. Based on the preliminary estimates of the Company made in accordance with the China Accounting Standards for Business Enterprises, the net loss attributable to shareholders of the Company for the first half of 2025 is expected to be approximately RMB1.2 billion to RMB1.6 billion. Detailed results will be disclosed in the 2025 interim report of the Company.
2. The net loss attributable to shareholders of the Company after deducting non-recurring profit and loss is expected to be approximately RMB1.6 billion to RMB2.1 billion.
3. The financial information involved in this results estimate has not been audited by certified public accountants.

## **II. RESULTS FOR THE CORRESPONDING PERIOD LAST YEAR**

- (1) For the first half of 2024, the total loss of the Company amounted to RMB2.841 billion; the net loss attributable to shareholders of the Company amounted to RMB2.768 billion; and the net loss attributable to shareholders of the Company after deducting non-recurring profit and loss amounted to RMB2.967 billion.
- (2) For the first half of 2024, basic loss per share of the Company amounted to RMB0.12.

## **III. MAJOR REASONS FOR THE REDUCTION IN LOSSES OF THE COMPANY FOR THE PERIOD**

In the first half of 2025, the domestic economy showed positive momentum, steadily driving the high-quality development. The domestic civil aviation passenger transportation market achieved a sound growth despite stiff competition. The Company adhered to the concept of safe development and achieved overall stability in safe operation. It made continuous efforts to strengthen its hub construction of Shanghai, opened and added more international routes to optimize its air network layout under the guidelines of “more long-range flights, more international flights and more flights in emerging markets”, and proactively carried out three-dimensional marketing such as the “air + cultural and tourism exhibition”. It thoroughly implemented its “meticulous, precise, exquisite and refined” service philosophy by improving its service standards and process, so as to offer better travel experience to passengers. It continued to promote reform and innovation and steadily advanced digital transformation. It also established a cost management committee to strengthen cost management and control and took various measures to improve quality and efficiency. In the first half of the year, the operating profits of the Company improved steadily, achieving a significant reduction in losses year on year. However, due to factors such as fierce price competition in the domestic market and the complex and volatile international environment, it is expected that the Company’s operating results will incur losses in the first half of 2025.

## **IV. RISK ALERT**

There are no significant uncertainties in the Company that may affect the accuracy of this results estimate.

## V. OTHER MATTERS

The estimated results above are only preliminary estimates. For specific and accurate financial information, please refer to the 2025 interim report to be officially published by the Company. Investors are hereby reminded of the investment risks.

By order of the Board  
**CHINA EASTERN AIRLINES CORPORATION LIMITED**  
**Li Ganbin**  
*Joint Company Secretary*  
Shanghai, the People's Republic of China  
14 July 2025

*As at the date of this announcement, the directors of the Company include Wang Zhiqing (Chairman), Liu Tiexiang (Vice Chairman, President), Cheng Guowei (Director), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director), Luo Qun (Independent non-executive Director), Fung Wing Yee Sabrina (Independent non-executive Director), Zheng Hongfeng (Independent non-executive Director) and Jie Xiaoqing (Employee Representative Director).*