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# 中國東方航空股份有限公司 CHINA EASTERN AIRLINES CORPORATION LIMITED

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 00670)**

## ANNOUNCEMENT ON RESULTS ESTIMATE FOR THE YEAR 2025

This announcement is made by China Eastern Airlines Corporation Limited (the “**Company**”) pursuant to the Inside Information Provisions in Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company and all members of the board of directors of the Company confirm that the information contained in this announcement is true, accurate and complete, and jointly accept full responsibilities for any misrepresentations or misleading statements contained in, or material omissions from, this announcement.

### I. RESULTS ESTIMATE FOR THE PERIOD

#### (1) Results estimate period

1 January 2025 to 31 December 2025.

#### (2) Results estimate

1. Based on the preliminary estimates of the finance department of the Company made in accordance with the China Accounting Standards for Business Enterprises, the total profit for the year 2025 is expected to be approximately RMB0.2 billion to RMB0.3 billion.
2. The net profit attributable to shareholders of the Company for the year 2025 is expected to be approximately RMB-1.3 billion to RMB-1.8 billion.
3. The net profit attributable to shareholders of the Company after deducting non-recurring profit and loss for the year 2025 is expected to be approximately RMB-2.7 billion to RMB-3.3 billion.
4. The financial information involved in this results estimate has not been audited by certified public accountants. Detailed results will be disclosed in the 2025 annual report of the Company.

## II. RESULTS FOR THE CORRESPONDING PERIOD LAST YEAR

- (1) For the year 2024, the total profit of the Company amounted to RMB-3.904 billion; the net profit attributable to shareholders of the Company amounted to RMB-4.226 billion; and the net profit attributable to shareholders of the Company after deducting non-recurring profit and loss amounted to RMB-4.983 billion.
- (2) For the year 2024, basic earning per share of the Company amounted to RMB-0.19.

## III. MAJOR REASONS FOR THE ESTIMATED LOSS OF THE COMPANY FOR THE PERIOD

In 2025, China's economy demonstrated overall stability with steady progress, and the civil aviation passenger transportation market achieved steady development. The Company adhered to strengthening its safety foundation, continuously optimised its route network layout, actively enhanced its marketing capabilities, continuously innovated its service quality, deepened its business and finance integration as well as cost control, and accelerated its digital transformation, thereby significantly improving its operating profits. Throughout the year, the Company recorded a total traffic volume of 27.981 billion tonne-kilometres and a passenger traffic volume of nearly 150 million passengers, representing a year-on-year increase of 10.82% and 6.68%, respectively. The total profit is expected to be RMB0.2 billion to RMB0.3 billion, marking a turnaround from loss to profit. According to accounting standards, the Company reversed a portion of deferred income tax assets formed from deductible losses in previous periods during the reporting period, which increased income tax expenses and resulted in a negative net profit attributable to shareholders of the Company.

## IV. RISK ALERT

There are no significant uncertainties in the Company that may affect the accuracy of this results estimate.

## V. OTHER MATTERS

The estimated results above are only preliminary estimates. For specific and accurate financial information, please refer to the audited 2025 annual report to be officially published by the Company. Investors are hereby reminded of the investment risks.

By order of the Board  
**CHINA EASTERN AIRLINES CORPORATION LIMITED**  
**Li Ganbin**  
*Joint Company Secretary*  
Shanghai, the People's Republic of China  
30 January 2026

*As at the date of this announcement, the directors of the Company include Wang Zhiqing (Chairman), Gao Fei (Vice Chairman, President), Cheng Guowei (Director), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director), Luo Qun (Independent non-executive Director), Fung Wing Yee Sabrina (Independent non-executive Director), Zheng Hongfeng (Independent non-executive Director) and Jie Xiaoqing (Employee Representative Director).*